



One Subscription Form per One Shareholder Register No. Only

Subscription No. \_\_\_\_\_

**Subscription Form for Newly Issued Ordinary Shares in Combination with the Warrants of Electronics Industry Public Company Limited No.4 (EIC-W4)**

Offering new ordinary shares with a par value of Baht 1.00 at the offering price of Baht 0.15 to existing shareholders at a ratio of 1 existing share for 5 new shares

in combination with Warrants of Electronics Industry Public Company Limited No.4 (EIC-W4) at a ratio of 9 new shares to 4 units of warrants without charge

Date  4 September 2017  5 September 2017  6 September 2017  7 September 2017  8 September 2017

**Subscriber's details for Newly Issued Ordinary Share in Combination with the Warrants of Electronics Industry Public Company Limited No.4 (EIC-W4) – Please fill in the completed information**

I/We  
 Natural Person of Thai Nationality ID Card No. \_\_\_\_\_  Natural Person of Alien Nationality Alien Card/Passport No. ....  
 Juristic Person of Thai Nationality Company Registration No. ....  Juristic Person of Alien Nationality Company Registration No. ....  
 Name  Mr.  Mrs.  Miss  Corporate..... Shareholder's Register No.....  
 Address..... Moo..... Trok/Soi..... Road.....  
 Sub-district ..... District..... Province..... Postal code.....  
 Tel. No..... Mobile..... Nationality..... Occupation.....  
 Date of Birth/Registration date (dd/mm/yyyy)..... Tax ID No..... Type of Withholding Tax  Non Withholding Tax  Withholding Tax  
 I/We, the shareholders of Electronics Industry Public Company Limited ("the Company") according to the Share Register Book on 4 July 2017 own..... shares/ I/We wish to subscribe for the new shares in combination with warrants of the Company as follows

Subscription type	Offer price (Baht per share)	No. of shares subscribed (shares)	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement	<b>0.15</b>		
<input type="radio"/> Subscription for full entitlement			
<input type="radio"/> Subscription in excess of the entitlement			
<b>Total</b>			

I/We enclose herewith my/our payment by  Transfer  Cashier's Cheque  Draft  Cheque  
 Cheque No..... Date..... Bank ..... Branch .....

**Share Settlement**

If I am allotted the said ordinary shares (ordinary shares in combination with warrant), I agree to proceed as follows : (Please select only one choice)  
 Scripless system: Deposit securities into own securities trading account by issuing the same amount of securities with the allotted securities in the name of "Thailand Securities Depository Company Limited for Depository Company Limited", and have (name of broker) ..... Participant No..... to deposit the said shares with Thailand Securities Depository Company Limited for my/our securities trading..... Account No..... (The subscriber's name must correspond with the securities trading account's name, otherwise a share certificate in the name of Warrant Holder will be issued and delivered to the name and address as stated above by registered mail.)  
 Deposit shares into the Issue's Account: Issue shares for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors", and deposit the said shares with Thailand Securities Depository Company Limited under the Issuer's Account No.600 for my/our name. The subscriber must fill in additional details for deposit shares into the Issuer's Account and FATCA documents, and submit together with this subscription form. (For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited.)  
 Script system: Issue a share certificate in my/our name and deliver it to me/us as per the name and address specified in the shareholder registered mail. I / we agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said shares and the trading thereof in the Stock Exchange of Thailand.

**Refund for the Share Subscription fee (If any)**

I/We have not been allotted with the shares or have been allotted lower than subscription amount, I/we agree to have the payment or excess payment returned by  
 Deliver cheque by registered mail to the address above  
 Bank transfer to  SCB  BBL  KBANK  KTB  BAY Branch..... Account No.....  
 Self cheque pickup at Right offering agent's head office  
 I/we hereby undertake to buy the said shares in the number allotted by the Company and shall not revoke this subscription. If I/We do not return this duly completed subscription form and the supporting documents for share subscription together with cheque / cashier's / draft / bill payment, or the cheque / cashier's / draft / bill payment has not honored within the subscription period. I/we may be deemed to have not exercised my/our subscription rights. I/We agree to bind on conditions and any notifications specified in the notification of subscription rights for newly issued ordinary Shares in combination with Warrants of Electronic Industry Public Company Limited, including the amendment of those in the future.  
**Please be aware that there is a risk involved in securities investment and make sure that you have thoroughly studied all information before deciding on the subscription.**  
 Signed..... Subscriber  
 (.....)

**Receipt for Subscription for Capital Increase Ordinary Shares in Combination with the Warrants of Electronic Industry Public Company Limited (EIC-W4)**  
 (This section must be filled by the subscriber)

Subscription No. \_\_\_\_\_  
 Date  4 September 2017  5 September 2017  6 September 2017  7 September 2017  8 September 2017  
 Electronics Industry Public Company Limited received payment from (name of subscriber)..... For a subscription of Capital increase ordinary shares in combination with warrants of Electronics Industry Public Company Limited No.4 (EIC-W4) at Baht 1.00 per shares for ..... shares amount..... Baht  
 made payable by  Transfer (Bill Payment)  Cashier's Cheque  Draft  Cheque  
 Cheque No..... Date..... Bank ..... Branch .....

Deposit shares into own securities trading by issuing shares in the name, Participant No..... Account No. ....  
 Deposit securities into the Issuer's Account No.600  
 Issue a share certificate in the name of subscriber  
 Authorized Officer.....

**BROKER**

<b>Participant No.</b>	<b>Company Name</b>	<b>Participant No.</b>	<b>Company Name</b>
002	TISCO SECURITIES COMPANY LIMITED	030	I V GLOBALSECURITIES PUBLIC CO., LTD
003	COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	032	KTB SECURITIES (THAILAND) COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	038	AEC SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
007	CIMB SECURITIES (THAILAND) CO., LTD	050	ASL SECURITIES COMPANY LIMITED
008	ASIA PLUS SECURITIES COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES COMPANY LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LIMITED
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	ASIA WEALTH SECURITIES COMPANY LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
015	APPLE WEALTH SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
022	TRINITY SECURITIES COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LIMITED
026	UOB KAYHIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED		

**SUB-BROKER**

236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICROP SECURITIES (THAILAND)	245	THANACHART BANK PUBLIC COMPANY LIMITED - CUSTODIAN

**CUSTODIAN**

301	CITIBANK, N.A. – CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD	330	THEHONGKONG AND SHANGHAI BANKING CORP.,LTD (BOND)
303	BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	334	TSFC SECURITIES LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	KRUNG THAI BANK PUBLIC CO.,LTD	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED – CUSTODIAN	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHANA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART PUBLIC COMPANY LIMITED (CUSTODIAN)
324	UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC CO.,LYD (FOR CUSTOMER)
328	BANK OF AYUDHYA PUBLIC CO.,LTD		